

# STUDENT ACCOUNTS!

● billing & payments



“OUR TEAM HELPS WITH TUITION ASSESSMENT, ACCEPTING PAYMENTS  
& DISBURSING AID RELEASED FROM FINANCIAL AID –

**YOUR STUDENT’S FINANCIAL SUCCESS IS IMPORTANT.”**

STUDENT.ACCOUNTS@SRU.EDU

# INTRODUCTION

Billing & Payment  
Key Areas.

- **Billing Each Semester**
- **Payment Processing**
- **Outside Scholarships**
- **529 TAP Payments**
- **Payment Plans**
- **1098-T Tax Forms**

# FACT

**NEW FOR FALL 2023: PAPERLESS BILLING**

**MANY STUDENTS BENEFIT FROM AN  
AUTHORIZED USER | [SETUP NOW.](#)**

Authorized Users get notified of billing updates and have direct access to the portal.

THE STAGE HAS BEEN SET  
what to expect heading into each semester

**1**

First bill issued  
one month  
before term  
begins

**2**

First due date is  
right before term  
begins

**3**

Payment Plans  
are open when  
first bill created

**4**

All bills are  
electronic and  
available  
"On Demand"  
throughout  
semester

**5**

\$15 late fee for all  
payments not  
received by due  
date

**“ WATCH YOUR INBOX,  
NOT YOUR MAILBOX! ”**

**Accept Terms & Conditions each term!**

# TWO OPTIONS FOR BILL PAYMENT EACH TERM:

## OPTION 1

Pay Bill in Full  
by the first due date with any  
combination of the following:

- **529 Payments**
- **Outside Scholarship Payments**
- **Parent Plus Loan**
- **Alternative or Private Loan**
- **Out of Pocket Payment**





## OPTION 2

### Join a Payment Plan

Four payment plans are offered each term:

- **4 Payments – Monthly**
- **5 Payments – Every 3 Weeks**
- **6 Payments – Bi-weekly**
- **7 Payments – Bi-weekly**

All dates are pre-set

All plans are set to be completed by  
end of October/March

\$40 Enrollment fee, \$15 late fee for  
missed or partial payments

# FACT

## REGISTRATION READY

Current semester bill must be paid in full before a student can register for a future semester.

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Payment plans end before the next term's registration opens to help students be ready for registration.



# MAKE PAYMENTS

## ONLINE

Electronic Check

Preferred Method | Free

Credit Card

2.85% Processing Fee



## OR IN PERSON

Lockbox Payment

Personal Check | Outside Scholarships | 529 Payments

**Slippery Rock University**  
**PO Box 6250**  
**Hermitage, PA 16148**

Office Walk-Ins

Cash | Check | Money Orders

**INCLUDE ROCK ID NUMBER**

# REFUNDS

DIRECT DEPOSIT  
IS PREFERRED

- **Aid is applied 10 days prior to start of term**
- **Initiated weekly**
- **Prior to that, use your financial aid estimate to plan**
- **Direct Deposits (2-3 days)**
- **Paper Checks (5-7 days)**
- **Parent PLUS loans will always be paper check unless designated to be issued to student**

PLAN AHEAD  
**FALL**

**1**

**JULY**

Look for  
notification of  
your first bill

**2**

**JULY**

Start the process  
for sending your  
529 payment

**3**

**JULY**

Apply for loans  
to cover your  
gap

**4**

**AUGUST**

Pay in Full or  
Enroll in  
Payment Plan

**“WATCH YOUR INBOX, NOT YOUR MAILBOX!”**

# SAMPLE STATEMENT



**Please Remit To:**  
 Slippery Rock University  
 PO Box 6250  
 Hermitage, PA  
 16148-0923  
[student.accounts@sru.edu](mailto:student.accounts@sru.edu)

Student ID: A0 [REDACTED]  
 Due Date: 08/19/2022  
 Statement Date: 07/22/2022  
 Student Name: [REDACTED]  
 Term: Fall 2022

**CHARGES**

**CREDITS/ANTICIPATED CREDITS**

Acad Enhance Fee Fall	385.80	Mgmt Dependent Tech Fee Waiver	239.00
Aebersold Rec Center Fee	110.00	Mgmt Dependent Tuit Waiver	3,858.00
Double Studio	3,438.00		
Engineering Fee-Fall	160.00		
Health Services Fee	172.50		
Inclusive Access - Bookstore	106.99		
STEM-H Fee	90.00		
Student Activity Fee	202.55		
Student Center Fee	210.50		
Student Life Enhance Fee	85.00		
Technology Fee Fall	239.00		
Tuition UG PA Res Fall	3,858.00		
Wkly 10-10 Mls/Wk-\$350 Flex	1,400.00		
<b>Total Charges:</b>	<b>\$ 10,458.34</b>	<b>Total Credits/Anticipated Credits:</b>	<b>\$ 4,097.00</b>

Previous Balance: \$ 0.00  
 Current Term Balance: \$ 6,361.34  
**AMOUNT DUE: \$ 6,361.34**  
 Future Balance: \$ 0.00

# TAXES

The image shows a Form 1098-T Tuition Statement for the year 2022. The form is tilted and contains various fields for reporting tuition payments and adjustments. Key sections include:

- 1** Payments received for qualified tuition and related expenses: \$
- 2** FILER'S employer identification no.
- 3** STUDENT'S TIN
- 4** Adjustments made for a prior year: \$
- 5** Scholarships or grants: \$
- 6** Adjustments to scholarships or grants for a prior year: \$
- 7** Check if the amount in box 1 includes amounts for an academic period beginning January-March 2023:
- 8** Check if at least half-time student:
- 9** Check if a graduate student:
- 10** Ins. contract reimb./refund: \$

Additional text on the form includes: "FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number", "STUDENT'S name, street address, city or town, state or province, country, and ZIP or foreign postal code", "Service Provider/Acct. No. (see instr.)", "OMB No. 1545-1574", "Form 1098-T", "Tuition Statement", "Copy C For Filer or State Copy", "For Privacy Act and Paperwork Reduction Act Notice, see the 2022 General Instructions for Certain Information Returns.", and "Department of the Treasury - Internal Revenue Service".

**1**

## W9S

Supply your TIN

**2**

## OPT-IN

Early 1098-T forms are available by electronic opt-in

**3**

## FILE TAXES

Mailed versions will be available by end of January

“WATCH YOUR INBOX FOR TIME SENSITIVE INFO!”

**FACT**

**ON DEMAND STATEMENTS | ALWAYS.**

If your student has registration changes, meal plan changes, scholarship or financial aid changes, they can access an on demand statement at any time.



WE ARE AVAILABLE FOR ONE ON ONE,  
PERSONALIZED SESSIONS TO REVIEW ACCOUNTS  
**YOUR STUDENT'S FINANCIAL SUCCESS IS IMPORTANT.**



# PAPERLESS BILLING

Access 24/7 in the portal for Students and Authorized Users

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NOT YOUR MAILBOX!”



**QUESTIONS?**

THANK YOU

