1. Introduction

The 2024-25 WFS date chart has three tabs (1) FAQs (which you're reading), which explain the charts; (2) due dates, which provides a list of actual due dates for faculty milestones during the 24-25 academic year; and (3) report dates, which shows the report start and end dates. Note that actual due dates are affected by weekends, holidays, and software structure, which create dates somewhat different from those listed in the CBA.

The <u>due dates chart</u> (blue tab) shows each milestone (rows) broken down by due dates for each reviewer and faculty member (columns). Actual due dates that are different from the CBA are color-coded in gold (indicating accommodation for a weekend or holiday), orange (indicating the faculty response time which is not defined in the CBA), and blue (indicating simultaneous due dates that were separated due to the software structure). Faculty have two working days after each reviewer deadline to submit a response, with one week after the dean's step.

The <u>report dates chart</u> (green tab) shows each milestone and the date range for the event. WFS reports are programmed with start and end dates specific to the milestone event, so the report dates may be over a semester for a fall-only temp, or over five years for a tenure review. For reviews other than sabbatical and promotion, all faculty use the same date span, which will affect what evidence is pulled into their final report. Sabbatical and promotion start dates vary because the events are specific to the faculty member's history at SRU, with the end dates in both cases coinciding with the report due dates. Faculty are able to control evidence pulled into a report by adjusting the dates they assign to a document in the WFS Activities tab.

2. How did you determine the due dates and why do they differ from the CBA in some cases?

The due dates for faculty, the DEC, the chair, the dean, the University-wide committee, and the provost correspond to due dates listed in the CBA and local policies and procedures. The dates listed on the chart are actual dates for 2024-25 and may vary somewhat from CBA dates. Chart dates reflect:

(1) the next working day for due dates that fall on weekends or holidays (highlighted in gold on the chart);

(2) accommodation for multiple reviewers with the same due date (highlighted in blue on the chart) because only one reviewer can be listed on a given date. For example, the DEC and chair due dates are the same for promotion. The actual due dates are different because both reviewers cannot submit on the same date;

(3) allowance for a faculty response after reviewer steps (highlighted in orange on the chart).

3. What is autoforward?

Slippery Rock began using the Watermark autoforward function in Fall 2023. This function sends reviews to the next step at the end of the due date, which keeps the review process on track and addresses issues caused by delayed responses. Responses can be forwarded by hand in advance of the due date. In some cases, it is possible to recall an autoforwarded step.

Faculty who miss an opportunity to respond to a reviewer because of autoforward are able to submit responses in future steps. For example, if faculty members do not respond directly after the DEC review, they can submit their DEC response in the next step.

Faculty members are held harmless if a reviewing entity does not submit a review.

4. Why is there a faculty response step?

The CBA gives faculty the opportunity to read and respond to review steps (e.g., the DEC or chair letters). Faculty have two days in Watermark after each review step to upload a written response. Faculty can also add multiple letters to a single step, for example, a response to the DEC and to the chair can be added to the same step. Faculty are given a week after the dean's review and can submit responses to the DEC, chair, and dean.

There is no deadline for faculty responses although Watermark schedules do eventually shut down and cannot be reopened. A faculty member who wants to submit a response letter after their schedule is closed can provide the document to HR with a request that it be inserted in their HR personnel file.

5. When will my schedule open?

Schedules are open about two weeks before the faculty deadline and the report can be submitted any time through 11:59pm on the due date.

The application and evidence documents can be added and changed through the Activities tab in Watermark Faculty Success through the year. It's possible to run a test report through the Reports tab. It's important to use the correct report dates when running a test report because those dates will define which of your evidence is pulled into the report. The dates for the 2024-25 academic year milestones are listed in the report dates tab of the chart.

6. Why does it look like the dean and department chair are part of the DEC?

Because some due dates are quite close together, the dean and department chair will be included in the DEC step so they have longer access to faculty material. The chair and dean are not part of the DEC, however, and should not be included in committee deliberations.

Only the DEC chair is permitted to submit the committee review letter in this step. Although the chair and dean have access to faculty information, they cannot upload their letters until they have received the review in their own step and can see the submission box.

7. Returning the review for missing documents

One of the duties of the DEC and the department chair is to review reports for missing documentation. The DEC chair or the department chair is able to return the schedule to the faculty member so they can add missing documents in the requested additional documents box. The request will have a specific due date that should be set to avoid interference with later steps.

8. Where can I find detailed information?

Information about milestones (including the local Policy and Procedures documents) and about using Watermark Faculty Success is available on the Faculty Resources webpage at https://www.sru.edu/offices/academic-affairs/faculty-resources.

The WFS administrator is Mary Hennessey in the Office of the Provost (contact information: mary.hennessey@sru.edu or x2171). There is a Zoom WFS drop in session every Tuesday morning at 9am (https://sru.zoom.us/j/99239594599) or by appointment.

2024-25 WFS due dates												
Due dates for faculty milestone events												
Color key:	date, exc faculty is to submit		date, excluding faculty is given a to submit a resp	culty responses are given two days after each due ite, excluding weekends. In the last step, the culty is given a week to respond. Faculty who want submit a response after the schedule closes can		WFS is linear, so two due dates can't occur on the same date. Each step occurs on the subsequent						
Notes: 1. Autoforward at 11:59pm on due dat 2. Where dean is last step, faculty have 3. Where provost is last step, the schee 4. Faculty may submit response letters												
	Open schedule approx. 2 weeks before faculty due date	Faculty due date	DEC due date	Faculty response	Chair due date	faculty response	Dean due date	faculty response	U-W committee due date	Provost due date	Notes	
First year informal FALL hire	11.15.2024 Note: more than two weeks to allow flexibility in completing verbal review	2.7.2025	2.10.2025	none	2.11.2025	none	2.12.2025	none	none	soft 3.15.2025 so prez letter can be sent by 4.1.2025	Provost verifies that all reviews have occurred. Renewal notice due April 1, 2025 (CBA 14.A.4.a.1) from HR	
First year informal SPRING hire	4.16.2024 Note: more than two weeks to allow flexibility in completing verbal review	9.30.2024	10.1.2024	none	10.2.2024	none	10.3.2024	none	none	soft 11.1.2024 so prez letter can be sent by 11.15.2024	Provost verifies that all reviews have occurred. Renewal notice is due Nov 15, 2024 (CBA 14.A.4.b.1) from HR	
First year formal FALL hire (notice of formal sent by 11.15.2024)	12.9.2024	1.6.2025	1.30.2025	2.3.2025	2.7.2025	2.10.2025	2.28.2025	3.7.2025	none	soft 3.15.2025 so prez letter can be sent by 4.1.2025	Selection of formal eval will be made by 11.15.2024 (fall) Renewal notice due April 1, 2025 (CBA 14.A.4.a.1) from HR	
First year formal SPRING hire (notice of formal sent by 4.15.2024)	8.19.2024	9.3.2024	9.23.2024	9.25.2024	9.30.2024	10.2.2024	10.30.2024	11.6.2024	none	soft 11.1.2024 so prez letter can be sent by 11.15.2024	Selection of formal eval will be made by 4.15.2025 (spring). Notice of renewal/nonrenewal is due Nov 15, 2024 (CBA 14.A.4.b.1) from HR	
Second through fourth year probation	09.26.2024	10.10.2024	11.1.2024	11.4.2024	11.8.2024	11.11.2024	12.16.2024	12.23.2024	none	soft 1.15.2025 so prez letter can be sent by 1.30.2025 soft 12.1.2024	Renewal notice due January 30, 2025 (CBA 14.A.4.a.2) from HR	
Second through fourth year probation SPRING hire	09.26.2024	10.10.2024	11.1.2024	11.4.2024	11.8.2024	11.11.2024	12.2.2024	12.9.2024	none	soft 12.1.2024 so prez letter can be sent by 12.15.2024 soft 5.15.2025	Renewal notice due December 15, 2024 (CBA 14.A.4.b.2) from HR	
Tenure fall hire	12.9.2024	1.6.2025	2.17.2025	2.19.2025	2.20.2025	2.24.2025	3.10.2025	3.17.2025	4.21.2025	so prez letter can be sent by 5.31.2025	Renewal notice by 6.2.2025 (CBA 15.E.6) from HR	
Tenure spring hire	4.17.2025	5.1.2025	10.1.2025	10.3.2025	10.6.2025 (Note: also affected by weekend)	10.8.2025	10.21.2025	10.28.2025	11.21.2025	soft 12.15.2025 so prez letter can be sent by 12.31.2025	Renewal notice by 12.31.2025 (CBA 15.E.L8:M116) from HR	
5th year post tenure 5th year post tenure after sabbatical	02.17.2025	3.3.2025 3.3.2025	4.1.2025 4.1.2025	4.3.2025	4.8.2025 4.8.2025	4.10.2025	5.15.2025 5.15.2025	5.22.2025	none none	none none	Sabbatical in 5th year postpones 5th year until following year Interim report range reflects the term	
5th year post tenure interim report 5th year post tenure new retrenchee	02.17.2025	3.3.2025	4.1.2025	4.3.2025	4.8.2025	4.10.2025	5.15.2025	5.22.2025	none	none	specified by the dean.	
(3 year)	02.17.2025	3.3.2025	4.1.2025	4.3.2025	4.8.2025	4.10.2025	5.15.2025	5.22.2025	none	none	Report is for three years	

											The final communication is from the	
											dean. The original appointment letter	1
											includes an end date. There is no	1
											renewalonly a new temp hire letter	1
Temp spring only	02.17.2025	3.3.2025	4.1.2025	4.3.2025	4.8.2025	4.10.2025	5.15.2025	5.22.2025	none	none	if needed.	1
Temp spring only	02.17.2025	3.3.2023	4.1.2023	4.3.2023	4.8.2025	4.10.2023	5.15.2025	J.22.202J	none	none	ii needed.	
											Fall only temps do not submit a	
											second review if rehired for spring	
											(CBA 12.H.4)	
Town fall only	00.00.0004	10 10 2024	11 1 2024	11 4 2024	11.0.2024	11 11 2024	12 2 2024	12.0.2024			Description and letters due C 2 2025	
Temp fall only	09.26.2024	10.10.2024	11.1.2024	11.4.2024	11.8.2024	11.11.2024	12.2.2024	12.9.2024	none	none	Reappointment letters due 6.2.2025	
Tomp full year	02.17.2025	3.3.2025	4.1.2025	4.3.2025	4.8.2025	4.10.2025	5.15.2025	5.22.2025	none	none	Reappointment letters due 6.2.2025	
Temp full year	02.17.2025	5.5.2025	4.1.2025	4.5.2025	4.8.2025	4.10.2025	5.15.2025	5.22.2025	none	soft 4.1.2025	Reappointment letters due 6.2.2023	
										so prez letter		1
RPT: First year Fall Hire—full year											Non-renewal notice due April 15,	1
	12.0.2024	1 6 2025	1 20 2025	2 02 2025	02.07.2025	02 10 2025	02 20 2025	02 07 2025				1
	12.9.2024	1.6.2025	1.30.2025	2.03.2025	02.07.2025	02.10.2025	02.28.2025	03.07.2025	none	4.15.2025 soft 4.1.2025	2025 (CBA 44.H.3)	<u> </u>
												1
RPT: First year Spring Hire—full year										so prez letter		1
											Non-renewal notice due April 15,	1
	8.19.2024	09.03.2024	09.23.2024	09.25.2024	09.30.2024	10.02.2024	10.30.2024	11.06.2024	none	4.15.2025	2025 (CBA 44.H.3)	ļ
										soft 4.1.2025		1
RPT: 2 nd – 5 th Years—full year Fall hire										so prez letter		
in i.2 5 rears fair year fair inc											Non-renewal notice due April 15,	
	09.26.2024	10.10.2024	11.01.2024	11.04.2024	11.08.2024	11.11.2024	12.02.2024	12.09.2024	none	4.15.2025	2025 (CBA 44.H.3)	
										soft 4.1.2025		1
RPT: 2nd – 5th Years—full year Spring										so prez letter		
hire											Non-renewal notice due April 15,	1
	8.19.2024	09.03.2024	09.23.2024	09.25.2024	09.30.2024	10.02.2024	10.30.2024	11.06.2024	none	4.15.2025	2025 (CBA 44.H.3)	
										soft 4.1.2025		1
										so prez letter		1
RPT: Beyond the 5th Year—every third											Non-renewal notice due April 15,	1
year	09.26.2024	10.10.2024	11.01.2024	11.04.2024	11.08.2024	11.11.2024	12.02.2024	12.09.2024	none	4.15.2025	2025 (CBA 44.I.4)	
										soft 4.1.2025		1
										so prez letter		1
											Non-renewal notice due April 15,	1
RPT Fall only	09.26.2024	10.10.2024	11.01.2024	11.04.2024	11.08.2024	11.11.2024	12.02.2024	12.09.2024	none	4.15.2025	2025 (CBA 44.I.4)	
										soft 4.1.2025		
1										so prez letter		ĺ
1	1										Non-renewal notice due April 15,	1
RPT Spring only	02.17.2025	03.03.2025	03.17.2025	03.19.2025	03.24.2025	03.26.2025	04.01.2025	04.08.2025	none	4.15.2025	2025 (CBA 44.I.4)	
												1
1											Provost consults with UWTS about	ĺ
1	1									soft 9.25.2025	differences in decisions by 9.15.2025	1
1										so prez letter		ĺ
1	1									can be sent by	Final decisions due 10.10.2025 from	1
Sabbatical	02.17.2025	03.03.2025	04.01.2025	04.03.2025	04.04.2025	04.07.2025	none	none	05.01.2025	10.10.2025	Prez office	
										soft 7.1.2025		
	1									so prez letter		1
	1									can be sent by	Decision due to faculty by 7.15.2025	1
Promotion	10.18.2024	11.01.2024	12.02.2024	12.04.2024	12.05.2024	12.09.2024	01.31.2025	2.3.2025	04.15.2025	7.15.2025	from provost office	
			•									

Milestone report date ranges								
		ending dates for WFS repo	•					
24-25 Milestone event	Hire semester	Report start date	Report end date					
Tenure	Fall	08.15.2020	01.6.2025*					
Tenure	Spring	01.01.2021	05.01.2025					
5 th year post-tenure	both	03.01.2020	03.01.2025					
5 th yr post tenure after leave when leave occurs during evaluation year	Both	03.01.2019	03.01.2025					
5 th year post-tenure interim (depends on structure of interim)		01.01.2024	01.01.2025					
5 th year post-tenure new retrenchee (3yr)		08.15.2022	03.01.2025					
RPT every three years beyond 5 th year (fall and spring hires)	both	08.15.2021	10.10.2024					
RPT 1 st year	Fall	08.15.2024	01.06.2025*					
RPT 1 st year	Spring	01.01.2024	09.01.2024					
RPT 2 nd	Fall	01.01.2023	10.10.2024					
RPT 2 nd	Spring	09.01.2023	09.01.2024					
RPT 3 rd to 5 th year	Fall	10.10.2023	10.10.2024					
RPT 3rd to 5 th year	Spring	09.01.2023	09.01.2024					
Prob 1 st yr formal	Fall	08.15.2024	01.06.2025*					
Prob 1 st yr formal	Spring	01.1.2024	09.01.2024					
Prob 2 nd	Fall	08.15.2023	10.10.2024					
	Spring	1.15.2024	10.10.2024					
Prob 3 rd and 4 th	Fall	10.10.2023	10.10.2024					
	Spring	10.10.2023	10.10.2024					
Temp full yr, f/t and p/t	Fall	08.15.2024	03.01.2025					
Temp fall only	Fall	08.15.2024	10.10.2024					
Temp spring only	Spring	01.01.2025	03.01.2025					
Promotion	Once annually	Varies	11.01.2024					
Sabbatical	Once annually	Varies	03.01.2025					

*First working Monday after new year per local agreement